

Public Defender Services

Online Voucher Processing User Guide

Version 2.0

Updated 3.26.2019

This user guide has been created by West Virginia Interactive and Public Defender Services for your reference. This document provides detailed instructions on how to submit your public defense vouchers online to Public Defender Services.

Table of Contents

Introduction	2
Getting Logged In	3
Main Menu	4
Administrative Features – My Profile	6
Administrative Features – Manage Payees	7
Voucher Processing – Vouchers	8
Entering Itemized Legal Services	11
Entering Itemized Expenses	12
Case Type/Specific Criminal Charge Table	14
Voucher Processing - Voucher History	21
NEW!!! Attorney Time	24
NEW!! <mark>!</mark> Time Entry	25
NEW!!! Time Entry - Continued	26

Introduction

The Online Voucher Processing System allows the public defense vouchers to be submitted electronically to WV Public Defender Services. Once a voucher is submitted, the user can print the voucher from the system and submit it as they normally would. Through the online system, voucher creation, itemized services, and expense entry have been greatly simplified. System controls reduce guesswork and help you to complete your vouchers in compliance with PDS procedures, reducing the number of rejections or complications encountered.

Other added benefits include the saving and auto-completion of attorney and payee information. Voucher status will be displayed and updated when submitted. Once it is reviewed by PDS, it is then submitted to the West Virginia Auditor for payment (if approved).

To access instructions on how to gain access to the system, please visit <u>https://pds.wv.gov</u>.

Getting Logged In



1. Click the Login button to access the login page.



*Note – To access the Voucher Processing System you must have first submitted the required form to the Public Defender Services office and been granted access. Find the form and instructions at https://pds.wv.gov.

- 1. Enter your WV.gov username and password.
- 2. Click Log In.
- 3. If you have forgotten your password, click the Forgot Password link and follow the reset steps. You will be sent a system email with a temporary password. Copy the temporary password from the email, enter your username and paste the temporary password into the password field. You will then be required to paste the temporary password again and enter your new password twice. Remember, your **password must be at least 7 characters long, contain at least one number and at least one special character.**

4. If you receive a message that you do not have access to the system, please be sure you have submitted your access request form to the Public Defender Services office. Contact the PDS office with questions at (304) 741-8650.

Voucher Processing System	State Agency Directory	Online Services	# Home	🛢 Vouchers	✓ Messages [0]	? Help	A My Account	ເ⇒ Log out
	Vest Virginia I oucher Processing			rvices				
Welcome User, Please select from the following								
Voucher Processi	ng							
6 Vouch		7 Vouch	ව ner History		8 A1	(D) ttorney T	ime	
9 Time E	Entry							

Administrative Features		
10	11	
My Profile	Manage Payees	

Main Menu

- 1. Home This link will return you to the Main Menu from anywhere in the application.
- 2. Message Center Public Defender Services can notify you of changes and updates.
- 3. Help Get access to training materials and support information.
- 4. **My Account –** Maintain your name and contact information and control Data Entry User Access to your account.
- 5. Log out Log out of the system.
- 6. Vouchers Create a new voucher or resume pending vouchers.
- 7. **Voucher History** Access vouchers you have previously submitted online. See the status of the voucher and reprint documents.
- NEW! Attorney Time Provides a report showing the total hours billed by day for a specified week across all vouchers.
- 9. **NEW! Time Entry** Provides one centralized place to enter time across multiple vouchers.
- 10. My Profile Same as My Account.
- 11. **Manage Payees** Save commonly used payees from the approved vendor list by searching for their Tax ID.

*Note – A payee must be added to your profile before a voucher can be created.

Administrative Features - My Profile

*The My Profile setup and Manage Payee function are shown first because they must be completed before a voucher can be submitted!

State Agency Directo	ory Online Services			希 Home	📑 Vouchers	₩ Messages [0]	?⊦
Account In	formation		Account Maint	enance			
Username:	wvtestuser@wv.ad.cdc.nicusa.com			Change Pas	sword		
Email:	wvtestuser@gmail.com			Change Securit	y Question	_	
Name:	Test User			Change E	mail		Ī
Address:		1		Update Profile I	nformation		
Phone:			-				
Fax:							
	Cess 2 ow are those users that you have allowed to access your pr ccount information above.	ofile info	mation for the purpose of s	submitting vouche	rs to PDS. The us	ers will not able to	
*Remember: You mu WV.gov Username	ist still sign the printed vouchers before they are mailed.						
skianwv@wv.ad.cdc.	nicusa.com Delete						
						🖨 Main Mer	าน

 Click on the My Profile link in the Administrative Features section of the main menu or click the My Account link that is in the upper right-hand corner of every page to see the page above. To change the account information you see on this screen, select the Update Profile Information link under Account Maintenance.

*Note – Please make sure that all of your attorney information is complete! This information is printed on the voucher.

 To grant a Data Entry user the ability to complete and submit vouchers in your name, enter their WV.gov username in the field and click Add. Once the user is added, they can log in and begin using the system.

*Note – the username will only be found and added if the user has created and activated their WV.gov account. They can do so at <u>http://apps.wv.gov/accounts</u>.

Administrative Features - Manage Payees

State Agency Directory	Online Services		🕷 Home	Southers 😂	₩ Messages [0]	? He
		ginia Public Defender Services				
Manage Pay	ees Find					
Tax ID	Payee Name	Address				
00000000	TEST PAYEE	10 Hale St., Third Floor , Charleston, WV, 25301			Delete	
					🕷 Main Menu	L

- 1. You must add a payee to your profile before a voucher can be submitted or even saved. Do so by entering the Tax ID of the payee and clicking Find. The payee's name and address will be displayed and you must click the Add button that will appear to save the payee to your profile. You can delete a payee by accessing this same page at any time.
- 2. If the number you search for is not found, it may be because of one of the following reasons:
 - a. The number was entered incorrectly.
 - b. The payee has changed their tax number and has not notified PDS.
 - c. A W-9 has not been submitted to Public Defender Services. A W-9 is required from all payees before payment is made. After the w-9 has been received by PDS and processed in the state's vendor file, the PDS vendor file will be created. PDS will notify you so you can add your payee.

Voucher Processing – Vouchers

rocessing System	State Agency Directory	Online Services	希 Home	Vouchers	⊠ Messages [0]	? Help	🐣 My Account
	West Virgir Voucher Proces		Defend	der Serv	vices		
Voucher Please choose to begi	n a new or edit an existing	voucher. The vouche	ers listed belo	w have not beer	n submitted.		
						Show 1	o 🗸 entries
	S # Attorney Client	Primary Case #	County of	Proceedings	Date of Appointm	ent Vou	cher Total
No data available in t	able			Total for I	Jnsubmitted Vouch	075 -	\$0.00
Showing 0 to 0 of 0 er	ntries	Prev	ious Next				0.00
					2 + New Vou	cher 🖌 🖨	Main Menu

- 1. Click on Vouchers in the Voucher Processing section of the Main Menu to see the screen above. Notice no vouchers are displayed because none are currently pending.
- 2. Select the New Voucher button to create a new voucher.

Online Voucher Processing User Guide Version 2.0 3.26.2018

ocessing System State Agenc	y Directory Online Services	希 Home	📑 Vouchers	⊠ Messages [0]	? Help	Å My Account
Create Voucher						
Voucher Type	Regular					
*Case Name	Choose One 🗸					
Attorney Name	User, Test					
*Date of Appointment	Pick a date					
* County of Proceedings	Choose One 🗸					
*Client is	~					
* Client		?				
*Client's State of Residence	Choose One 🗸					
Disposition Date	Pick a date					
Last Date of Service	Pick a date					
*Payee	Choose One			~		
	Add Payee					
			Cancel	Save 3		
					*	Main Menu

Complete the relevant information for your voucher, select your payee, and click Save.
 *Note – The voucher cannot be saved and you cannot go further until you have added a payee to your profile. Do so by accessing the Manage Payees page from the main menu. Detailed instructions for adding a payee are included in this guide.

Add

Cancel Continue »

	Virginia Public Def Processing System	fen	der Services
			e Legal Services or Expenses totals to edit the detail. lete later.You must also click "Add" beside the Criminal Charge information row to save
Voucher Type	Regular		
*Case Name	State of West Virginia vs.	~	Eleven Nine Two
Attorney Name	User, Test		
*Date of Appointment	11/09/2017	Ê	
*County of Proceedings	Brooke	~	
*Client is	Adult	~	
*Client	Eleven Nine Two		0
*Client's State of Residence	KANSAS	•	
Disposition Date	10/29/2017		
Last Date of Service	11/07/2017		
*Payee	TEST PAYEE		~
	Add Payee		Save 4
Claimed Itemized Legal Services Total: \$260.00 Itemized Expenses Total: \$0.00 Total Claim: \$260.00	Edit 5		
• To find drop down items more quickly, cl If you don't see the charge type listed below			
A Please: only enter one case number per	line.		
Primary Case Case Type	Specific Criminal Ch	arge	Code Citation Case Number Count

- 4. When you click the Save button, your pending voucher is saved. You are now free to enter Itemized Legal Services, Itemized Expenses, and Case Information. First, we will add Itemized Legal Services.
- 5. Click the Edit button on the Itemized Legal Services Total line.

Entering Itemized Legal Services

	Туре	Time Code	Attorney Time	Description	
02/01/2018	In Court	Motions	4.0 test	Edit De	elete
02/01/2018	M Out-of-Court	Driving/Travel	7 2 test	Add 6	Clear Ca
				Total Time In Court 4.0 x \$65.00 =	\$
				Total Fee Claim =	\$
					9
If you don't see the o		on the drop down and type the first ontact the PDS office at (304) 741-86 e.		re looking for.	

- 6. Enter the Date, Type of Service, Time Code, Attorney Time, and Explanation/Description. Click Add to save the row and new row will display. Continue until all legal services are entered.
- 7. *Note When entering Attorney Time, be sure to enter it in the proper format in tenths of an hour.
- 8. Your total fees that you are claiming will be calculated at the appropriate rate and displayed in the summary area beneath the entries.
- 9. After all rows are saved, click the Close button to stop editing the section. Your total claimed will be displayed on the Voucher Main page.

*Note – You must click the Add link beside each row for the information to be saved. The amount will not be added to the total unless saved.

Entering Itemized Expenses

West V Voucher	/irginia Public Defer Processing System	der Services					
		ie Legal Services or Expenses totals to edit the detail. lete later.You must also click "Add" beside the Criminal Charge information row to save					
Voucher Type	Regular						
*Case Name	State of West Virginia vs.	Eleven Nine Two					
Attorney Name	User, Test						
*Date of Appointment	11/09/2017						
* County of Proceedings	Brooke 🗸						
* Client is	Adult						
*Client	Eleven Nine Two	θ					
*Client's State of Residence	KANSAS 🗸						
Disposition Date	10/29/2017						
Last Date of Service	11/07/2017						
*Payee	TEST PAYEE	~					
	Add Payee	Save					
	Itemized Legal Services Total: \$260.00 Edit Itemized Expenses Total: \$0.00 Edit 10						
• To find drop down items more quickly, cli If you don't see the charge type listed below	v, contact the PDS office at (304) 741						
A Please: only enter one case number per	line.						
Primary Case Case Type	Specific Criminal Charge						
		Add					
		Cancel Continue »					

10. Next, we will add Itemized Expenses. Click the Edit button on the Itemized Expenses Total line.

Itemized Expenses

Enter the itemized expenses associated with this voucher. If In-House Copies or Mileage are chosen as expense types, you need only enter the quantity, as the total cost will be calculated. All other types require entry of the total cost.

**Note: You must click "Add" to the right of the row you are currently working in to save that row's information.

Date	Expense Type	Notes or Comments (Units (Miles/Copies)	Cost	Requirements	Description	
1/2/2019	Computer Research			\$20.00	Itemized invoice	Test Ed	it Delete
1/2/2019	In-Office Copies	@ 0.100	50.0	\$5.00		test Ed	it Delete
1/3/2019	Mileage	@ 0.545	40.0	\$21.80		test Ed	it Delete
1/3/2019	Other	notes text		\$10.00	Itemized invoice 12	test Ed	it Delete
1/3/2019	Parking/Tolls			\$2.00		test Ed	it Delete
/03/2019	Postage v			.44			dd Clear ancel
/03/2019	Postage Y			.44	12		ancel
/03/2019	Postage ¥			.44	13		Claimed
/03/2019	Postage ¥			.44		c	claimed
/03/2019	Postage •			.44		Mileage 40.0 x \$0.55	Claimed \$21.80 \$5.00
/03/2019	Postage			.44		Mileage 40.0 x \$0.55	
03/2019	Postage •			.44		Mileage 40.0 x \$0.55 Office Copies 50.0 x \$0.10 Parking/Tolls	Claimed \$21.80 \$5.00 \$2.00 \$20.00
13/2019	Postage •			.44		Mileage 40.0 x \$0.55 Office Copies 50.0 x \$0.10 Parking/Tolls Computer Research	Claimed \$21.80 \$5.00 \$2.00
/03/2019	Postage			.44		Mileage 40.0 x \$0.55 Office Copies 50.0 x \$0.10 Parking/Tolls Computer Research Other Total Expense	Claimed \$21.80 \$5.00 \$2.00 \$20.00 \$10.00

- 11. Enter all required information for the expenses you are claiming. You will notice that certain Expense Types require certain information:
 - a. In-Office Copies will only require that you enter the number of copies. The total will be calculated for you at the correct rate.
 - b. Mileage will only require that you enter the miles and will calculate the total against the rate that corresponds to the date you entered.
 - c. If an Explanation/Description is necessary, you may enter that also.
 - d. An expense type of Other will require that you enter a description into the Notes or Comments field and the cost.
- 12. If you are required to submit any supporting documentation for any of your expenses, the requirement will be displayed in the Requirements column.
- 13. The total expenses you are claiming will be summarized by type at the bottom of the page.
- 14. Once all expenses are entered and all rows are saved, click the Close button to return to the Voucher Main Page. Your Itemized Expenses Total will display on that page.

*Note – You must click the Add link beside each row for the information to be saved. The amount will not be added to the total unless saved.

Case Type/Specific Criminal Charge Table

		^ Payee	Add Payee				•		
						S	ave		
		ed Legal Services Total: emized Expenses Total: 	\$58.80 Edit						
	If you do	d drop down items more n't see the charge type li e: only enter one case nu	sted below, contact the			letters of wh	at you are loc	oking for.	
15	Primary Case	Case Type	16 Specific Crim	inal Charge Co Cita		Case Number	Count		
	 <i>∎</i>	FELONY	EXTORTION	TEST	123	TEST321	1	Edit	
1	7	Choose One	v				0	Add Clear Cancel	8

- 15. Enter your Case Type, Specific Criminal Charge, Code Citation, Case Number, and Count information in the rows on the Voucher Main Page.
- 16. When case type is selected, the specific criminal charge list will be filtered to only those that apply to that case type.
- 17. To submit a voucher, one case has to be selected as the primary case. Select that case by checking the box in the row.
- 18. Enter all cases that apply. If all voucher information including Itemized Legal Services, Itemized Expenses, and Cases has been entered and the voucher is ready to submit, click Continue.

	FELONY		EXTORTION		TEST123	TEST321	1
					TECT400	7557004	
Primary Case	Cas	е Туре	Specific Criminal Ch	arge Co	ode Citation	Case Number	Count
	Total CidIIII:	4300.50					
itemized	l Expenses Total: Total Claim:		liew				
0	al Services Total:		/iew				
Itomized Las	al Convisos Tetali	Claimed	6				
			Payee	TEST PAYEE			
			Last Date of Service	1/3/2019			
			Disposition Date	1/2/2019			
			Client's State of Residence	DC			
			Client	test2			
			Client is				
			County of Proceedings	Barbour			
			OVS Number	osci, icst			
			Attorney Name	User, Test			
			Regular	30			
			In Re testte	ct			

- 19. Review your voucher. If you need to make changes, select the back button.
- 20. If all information is satisfactory, click the Submit button.

*Note – Once you click Submit, your voucher information will be sent to PDS and can no longer be edited. If you need to make changes after submission, please make the necessary changes to the printed voucher or attach a separate page. Any discrepancy between the electronic and printed voucher may cause delays in your reimbursement.

Confirmation

Online Voucher Processing User Guide Version 2.0 3.26.2018



21. Congratulations!

Your voucher has been submitted electronically! Click the links listed to generate PDF documents of those items listed. You must print the documents after they are generated.

Reason for Appointment (Check One) FOR JUDICIAL USE Conflict in Public Defender Office Case Overload in Public Defender Office	ONLY No Public Defender Office Other		PDS USE ONLY INVOICE NUMBER
IN THE CIRCUIT COURT OF BAF	RBOUR COUNTY	0	/S Number 19000002
n Re: lesttest	CASE NUMBER(S)	TEST321	
	R APPROVING PAYMEN COUNSEL FEES AND E		
On a former date an affidavit was filed in vas financially unable to employ counsel fo nd the Court being of the opinion the elig atisfied appointed User, Test	or representation in certain p ibility requirements of W.Va	roceedings before	t seq, were
before the Bar of this Court as counsel. Counsel informs this Court these proceed lefense counsel voucher indicating the serv he representation of this client. This Cour	dings have been completed, a vices performed and the expe	nd has tendered to nses incurred in co	the Court a
documentation and does hereby appro nd for expenses incurred in connection w Circuit Clerk a part of the costs of these pu Accordingly it is HEREBY ORDERED:	ve a payment of: \$350.30	for serv	vices of counsel
 That the Clerk forward to Public Defitith one copy of the defense counsel vouch That Public Defender Services issue punds may become available, whether in the 	er and all attachments; ayment in the appropriate a	nount, at whatever	r time as
mits, to:			
		XXX-XX-0000	
Payee Name		ntification Numb	er
Third Floor 10 Hale St. Charleston, WV 253 Payee Mailing Address			
ENTER THIS(day)	DAY OF(month)		(year)

JUDGE

IMPORTANT NOTE: All required orders of court must be certified copies and must bear the Circuit Clerk's seal.

Revised July 2009

Revised July 2009				OVS Number 19000002
			ER SERVICES	
	Defense C	Counsel Vouc	her Information Pa	ge
From: User, Test				
Name of Appointed Attorney				
This claim relates to proceedin in	ngs Barbour	County		
Client Status: X Adult	Juvenile	Date of Ap	pointment: 01/02/201	9
Client: test2			Client's State	of Residence DC
П.			(Residence	MUST be completed)
п.	Type of pro	ceeding (use lett	er codes). A	
A. Felony B. Misdemeanor C. Mental Hygiene D. Juvenile Proceedings F. Parole/Probation Revocat G. Mandamus Prohibition	I. Habea J. Supre K. Magi	I Abuse & Neglect as Corpus (Cir. Ct.) eme Court strate Court Appea ination of Parental tempt	O. Extradit P. Other Rights	
Specific Criminal	Code	Case	Disposition Date:	
Charge	Citation	Number		
EXTORTION	TEST123	TEST321	01/02/2019	PDS USE ONLY
				Is this a Supplemental Voucher?
			Last date of service:	Yes <u>No</u> Date
			01/03/2019	WVFIMS#
L				
Foo Claimad	04.50			PDS USE ONLY
\$25	91.50		Actual Fee	105 050 0101
Expense Claimed \$58	8.80			
Total Claimed \$35	50.30		Acutal Expense	
			Actual Total	
I hereby Affirm that the above correct.	statments are tro	ue and		
02/08/2	2019			
DAT	E		ATTO	RNEY SIGNATURE
304-111-1111			304-222-2222	
Payee Telepho	ne Number		Pa	yee Fax Number
EMAIL ADDRESS:				

22. Above are the two pages of the Order and Voucher Information Report. If more than 6 case numbers are entered, a third page will be generated listing the additional case numbers.
*Note – The attorney must still sign this page before the paper copy is submitted.

OVS Number 19000002

ITEMIZED STATEMENT OF LEGAL SERVICES

Attorney User, Test

Client test2

The following services were rendered to this client in connection with the case(s) or proceeding(s) listed in item II of this voucher.

TIME CODE CLASSIFICATIONS OUT-OF-COURT

IN-COURT

- P. Preliminary Hearing D. Driving/Travel H. Hearing A. Arraignment/Plea
 - C. Conference with Client/Witnesses
 - R. Research, Preparation of Pleading I. Investigation
- M. Motions
- W. Waiting in Court T. Trial
- N. Negotiations of Pleas O. Other (Must specify)
- - Z. MDT Meeting X. Drug Court Proceeding

ITEMIZED TIME MUST BE IN TENTHS OF AN HOUR

	IN-C	OURT	OUT-O	F-COURT		
DATE		ATTY TIME		ATTY TIME		EXPLANATION / DESCRIPTION
01/01/2019			Х	2.0	test	
01/02/2019	М	1.1			test	
01/03/2019	W	2.0			test	
Totals		3.1		2.0		
	(In-	-Court)	(Out-	of-Court)		

GRANI	о тота	LS			
TOTAL TIME IN COURT	3.1	х	\$65.00	=	\$201.50
TOTAL TIME OUT-OF-COURT	2.0	х	\$45.00	=	\$90.00
	TOTAL	B E	E CLAIM	OR	\$291.50
	STATU	TOF	ку сомр.	LIMI	Г

23. Above is an example of the Itemized Services Report. Extra pages will be generated if more services are entered than fit on one page.

OVS Number 19000002

ITEMIZED STATEMENT OF EXPENSES PAGE ONE

Attorney User, Test

Client test2

Expenses incurred in representing this client in the case(s) or proceeding(s) listed in item II of this voucher.

EXPENSE CODES

- 1. Medicial Expert Witness
- 2. Non-Medical Expert Witness
- 3. Court Reporter
- 4. Investigative Services
- 5. Mileage
- 6. Parking/Tolls
- 7. Transportation Expenses 8. Lodging
- 9. Meals

- 10. In-Office Copies
- 11. Out-of-Office Copies
- 12. Postage
- 13. Telephone Charges 14. Trial Supplies
- 15. Paralegal Expense
- 16. Computer Research
- 17. Other (Please Specify)

DATE	EXP CODE	NOTES OR COMMENTS	AMOUNT
1/2/2019	16	Computer Research	\$20.00
1/2/2019	10	50.0 @ 0.100	\$5.00
1/3/2019	5	40.0 @ 0.545	\$21.80
1/3/2019	17	notes text	\$10.00
1/3/2019	6	Parking/Tolls	\$2.00
		TOTAL EXPENSES FOR THIS PROCEEDING	\$58.80



24. Above is an example of the Itemized Expense Report. Extra pages will be generated if more expenses are entered than fit on one page.

Voucher Search		
Search for Vouchers		
OVS Number		
Voucher Type	•	
Case Number		
Attorney Name User, Test	Ŧ	
County of Proceedings All	v	
Client Name		
Status: 🕑 Submitted to PDS		
 In Progress Sent to Auditor 		
Submitted Date Range		
Beginning Date Pick a date	m	
Ending Date Pick a date	**	
	2 Search Reset	ļ
		# Main Menu

Voucher Processing - Voucher History

- 1. Click on Voucher History in the Voucher Processing section of the Main Menu to see the screen above.
- 2. To see all of your submitted vouchers, sorted by most recently submitted, click Search without entering any further criteria.

Search for Vouchers	
OVS Number	
Voucher Type	
3 Case Number	
Attorney Name All	
County of Proceedings All	
Client Name	
Status: 🕑 Submitted to PDS	
In Progress Sent to Auditor	
Submitted Date Range	
Beginning Date 01/01/2019	
Ending Date 03/26/2019	
Search Reset	
Show 10 v entries Search:	
OVS Number Voucher Type Attorney Client Date Submitted Total Claimed Date Received Status	
19000001 Regular User, Test Barry 1/9/2019 \$428.50 1/9/2019 In Progress Q View / Print 4	
19000002 Regular User, Test test2 2/8/2019 \$350.30 Submitted to PDS View / Print	
Showing 1 to 2 of 2 entries Previous 1 Next	

3. To narrow your search, enter information such as OVS Number, Case Number, Attorney Name, County of Proceedings, Client Name, Voucher Status, or Submitted Date Range. Here, we have January 1st through March 26th as the date range and clicked Search to show only vouchers submitted during that period.

*Note – Only Data Entry users with access to multiple attorney accounts will have the ability to select another attorney's name in that drop down list.

4. Click the View/Print link to the right of the voucher in the row to see the read-only version of your voucher and reprint your documents.

Attorney Name User, Test OVS Number 19000002 County of Proceedings Barbour Client is Adult Client is Interview Disposition Date 1/2/2019 Last Date of Service 1/3/2019 Payee TEST PAYEE temized Legal Services Total: 5291.50 Stemized Services Total: 5291.50 Total Clain: 5350.30 Code Citation Case Number Code Citation Case Number Code Citation Case N	E STIONY		EVERAPTION		TECTADO	TECTOOL	4
OVS Number 1900002 County of Proceedings Barbour Client is Adult Client is Adult Client is State of Residence Disposition Date 1/2/2019 Last Date of Service 1/3/2019 Payee TEST PAYEE	Primary Case	Case Type	Specific Criminal Ch	arge	Code Citation	Case Number	Count
OVS Number 1900002 County of Proceedings Barbour Client is Adult Client is Adult Client is State of Residence DC Disposition Date 1/2/2019 Last Date of Service 1/3/2019 Payee TEST PAYEE							
OVS Number 1900002 County of Proceedings Barbour Client is Adult Client is Adult Client is State of Residence DC Disposition Date 1/2/2019 Last Date of Service 1/3/2019 Payee TEST PAYEE	rotal Claim:	əsə0.30					
OVS Number 1900002 County of Proceedings Barbour Client is Adult Client is Adult Client's State of Residence DC Disposition Date 1/2/2019 Last Date of Service 1/3/2019 Payee TEST PAYEE							
OVS Number 1900002 County of Proceedings Barbour Client is Adult Client test2 Client's State of Residence DC Disposition Date 1/2/2019 Last Date of Service 1/3/2019 Payee TEST PAYEE	-						
OVS Number1900002County of ProceedingsBarbourClient isAdultClient isEst2Client's State of ResidenceDDisposition Date1/2/2019Last Date of Service1/3/2019PayeeTEST PAYEE	Itemized Legal Services Total						
OVS Number1900002County of ProceedingsBarbourClient isAdultClient isState of ResidenceDCDCDisposition Date1/2/2019Last Date of Service1/3/2019		Claimed					
OVS Number1900002County of ProceedingsBarbourClient isAdultClient isState of ResidenceDCDCDisposition Date1/2/2019Last Date of Service1/3/2019							
OVS Number1900002County of ProceedingsBarbourClient isAdultClient isState of ResidenceDCDCDisposition Date1/2/2019Last Date of Service1/3/2019			Payee	ILSI PATEE			
OVS Number1900002County of ProceedingsBarbourClient isAdultClient isState of ResidenceDEDEDisposition Date1/2/2019							
OVS Number19000022County of ProceedingsBarbourClient isAdultClient 's State of ResidenceDC							
OVS Number 19000002 County of Proceedings Barbour Client is Adult Client test2							
OVS Number 19000002 County of Proceedings Barbour Client is Adult							
OVS Number 19000002 County of Proceedings Barbour							
OVS Number 19000002							
Regular			_				
In Re testtest				St			

- 5. Click the View links beside Itemized Legal Services Total or Itemized Expenses Total to see the read-only version of your entries.
- 6. Click the Print button to reprint your voucher documents.

NEW!!! Attorney Time



The new Attorney Time report was added to give attorneys and their designated data entry personnel better visibility into the time claimed for Itemized Legal Services across multiple vouchers, pending or submitted. (**Note – Date range is limited to one week)

Vouc	her Processir	ng System	State Agency Directory	Online Services	🖷 Home	📰 Vouchers	⊠Messages [0]	? Help	My Account	🗈 Log out
	Attorne	y Time	Report Result	S						
-	-	•	•							
7	*Note - Limit dat	e range to 7 cal	lendar days					_		
			Search for Attorney Time	e Records						
			*Attorney	Name User, Test				•		
			Submitted	Date Range						
			*Beginning	g Date 01/01/2019						
			*Ending	Date 01/08/2019				1		
							Search	et		
	Data	Total Hours	_							
	Date 1/2/2019	1.3	5							~
2	1/1/2019	10.7								^
	OVS #	Туре	Time Code	Hours	Client	s	tatus	Descriptio	n	
-	19000001	In Court	Hearing	1.3	Barry	PDS C	Confirmed	test PDS E	View	
	19000001	In Court	Motions	4.0	Barry	PDS C	Confirmed	test	View	2
-		In Court	Hearing	3.4	Test, Test	Pe	ending	test	Edit	3
-	19000002	Out-of-Cour	t Drug Court Proceed	dings 2.0	test2	Submit	tted to PDS	test	View	
	1/3/2019	2.0								^
	OVS #	Туре	Time Code	Hours	Client	S	tatus	Descriptio	'n	
	19000002	In Court	Waiting in Cour	t 2.0	test2	Submit	tted to PDS	test	View	

- 1. Enter the Beginning and Ending Dates in the date range fields and click Search. The range is limited to one week (7 days).
- 2. The results display the total time claimed by day, grouped in an expandable row. When the row is expanded, the individual entries from the different vouchers that make up the total are shown.
- 3. To edit the entry on the voucher shown, click the Edit button on the right side of the row. (If the voucher has already been submitted, the button label will change to View and the voucher can be viewed in read-only mode.)

NEW!!! Time Entry



The new Time Entry tool was added to give attorneys and their designated data entry personnel a more convenient way to enter claimed time for Itemized Legal Services. Entries can now be made across multiple vouchers from one simple screen.

State A	gency Directory	Online Service					希 Home	Southers	🐱 Messages [0]	?⊦
			0	ng System	nuer ser	vices				
Fime	e Entry									
				y and easily. Entries are sho	own below for 24	hours after	they're entered. To vi	iew or edit thes	e entries after 24	
hours,	access the voucher	by clicking "Vo	uchers" on th	e Main Menu.						
Total H	lours for 1/4/2019 :	3.4								۲
Total H	lours for 1/3/2019 :	6.0								٢
Total H	lours for 1/2/2019 :	2.9								۲
Vouch		Туре	Primary Case #	Time Code	Attorney Time		Description			
circi										
Test, T	est 01/02/2019	In Court	2343	Hearing	1.1	test		E	dit Delete View	
		In Court In Court		Hearing Trial	1.1 3.4	test test			dit Delete View	
Test, T	est 01/04/2019	In Court	2343							
Test, T Test, T	est 01/04/2019 st 01/02/2019	In Court	2343 232331	Trial	3.4	test		E	dit Delete View	

- 1. Click on Time Entry in the Voucher Processing section of the Main Menu to see the screen above.
- In the first drop down menu in the row, select the active, unsubmitted voucher for which you wish to make an Itemized Legal Service entry.
 *Note A voucher must first be created via the Voucher screen and saved before it will appear in this drop down menu.
- Next, enter the Date, Type of Service, Time Code, Attorney Time, and Description. Click Add to save the row and new row will display.
 *Note When entering Attorney Time, be sure to enter it in the proper format in tenths of an hour.

NEW!!! Time Entry - Continued

Colortable				and another Patrice and	and halon for a d		day a stranged the strange of the		
		by clicking "Vo			own below for 24 I	nours after they	r're entered. To view or edit t	these entries after 24	
Total Hours	for 1/4/2019 :	3.4							۲
Total Hours	for 1/3/2019 :	6.0							۲
Total Hours	for 1/2/2019 :	2.9							۲
Voucher			Primary		Attorney				
Client	Date	Туре	Case #	Time Code	Time	Description			
Barry	01/02/2019	Out-of-Court	54894	Driving/Travel	0.2	test			
Test, Test	01/02/2019	In Court	2343	Hearing	1.1	test			
test2	01/02/2019	In Court	TEST321	Motions	1.1	test			
JS Test	01/02/2019	Out-of-Court	232331	Driving/Travel	0.5	test			
Voucher Client	Date	Туре	Primary Case #	Time Code	Attorney Time		Description		
Test, Test	01/02/2019	In Court	2343	Hearing	1.1	test		Edit Delete View	
Test, Test	01/04/2019	In Court	2343	Trial	3.4	test		Edit Delete View	
JS Test	01/02/2019	Out-of-Court	232331	Driving/Travel	0.5	test		Edit Delete View	
JS Test	01/03/2019	In Court	232331	Trial	4.0	test		Edit Delete View	

4. When an entry is made for a day, an expandable summary row is created. On the label, the summary row shows the total time claimed for that day across all of your vouchers, submitted or active. Expanding the row shows the detail of each entry that makes up the total.

*Note – Recent entries are displayed on the Time Entry page for 24 hours for convenience. After 24 hours, the entries are no longer displayed here, but can still be access by editing the voucher.