

WESTLAW PRECISION

Quick tips for getting started

1) Run searches in plain language or Terms and Connectors

You may use plain language or Terms and Connectors (e.g., **liab! /p employ! /s scope**) to search on Thomson Reuters Westlaw Precision™. From the results page, each content type is listed separately on the left side of the screen. By selecting the **Content type** (such as Cases, Statutes & Court Rules, Secondary Sources, etc.) you can access all the results for that category.

When viewing the results page, you can also search within your results by selecting **Filters** at the top and then narrow by jurisdiction, Key Number, and more.

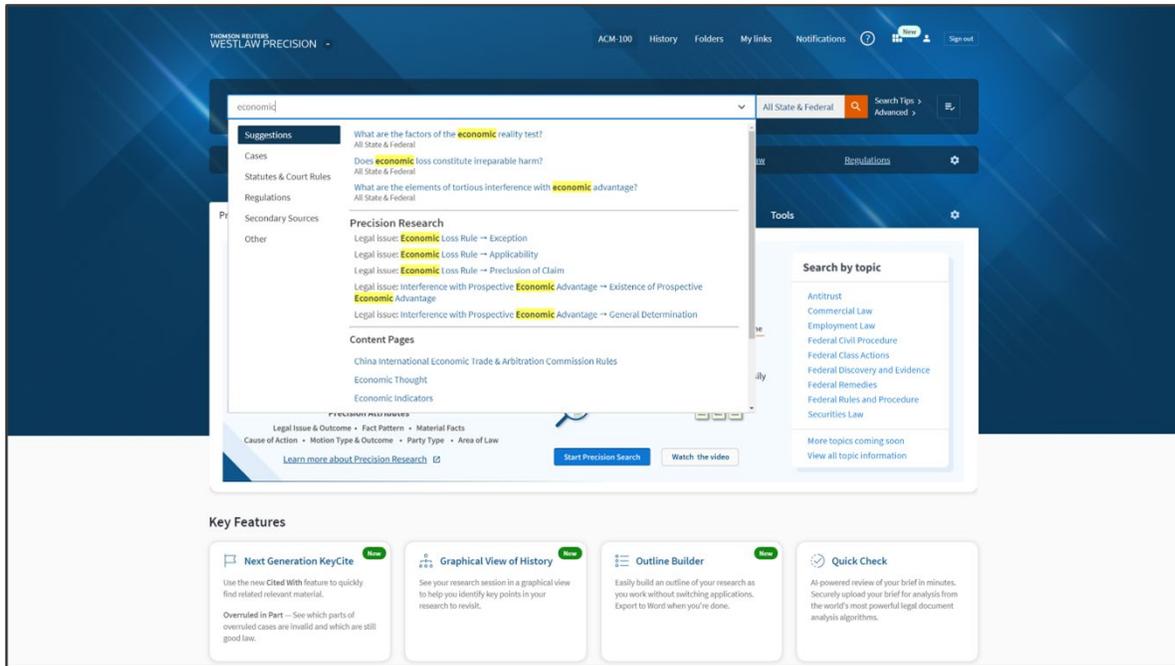
Precision filters allow you to quickly find a core set of highly relevant cases. To find the most on-point case, these new features allow you to find cases that involved the same:

- Legal issue & outcome
- Fact pattern
- Cause of action
- Motion type & outcome
- Party type
- Area of law

The screenshot displays the Westlaw Precision interface. At the top, there is a search bar with the text "All State & Federal" and a search icon. Below the search bar, there are several tabs: "Suggestions", "Cases", "Statutes & Court Rules", "Regulations", "Secondary Sources", and "Other". The "Cases" tab is selected, showing a list of results. The first result is "Incredible Features, Inc. v. BackChina, LLC" with a snippet: "Did defendant purposefully direct its activities at forum's readers? Yes". Below the search results, there is a "Precision filters" section with a dropdown menu. The dropdown menu is open, showing options: "Legal issue & outcome", "Fact pattern", "Cause of action", "Motion type & outcome", "Party type", and "Area of law". The "Legal issue & outcome" option is highlighted. The main content area shows the details of the selected case, including the legal issue, material facts, and cases of action.

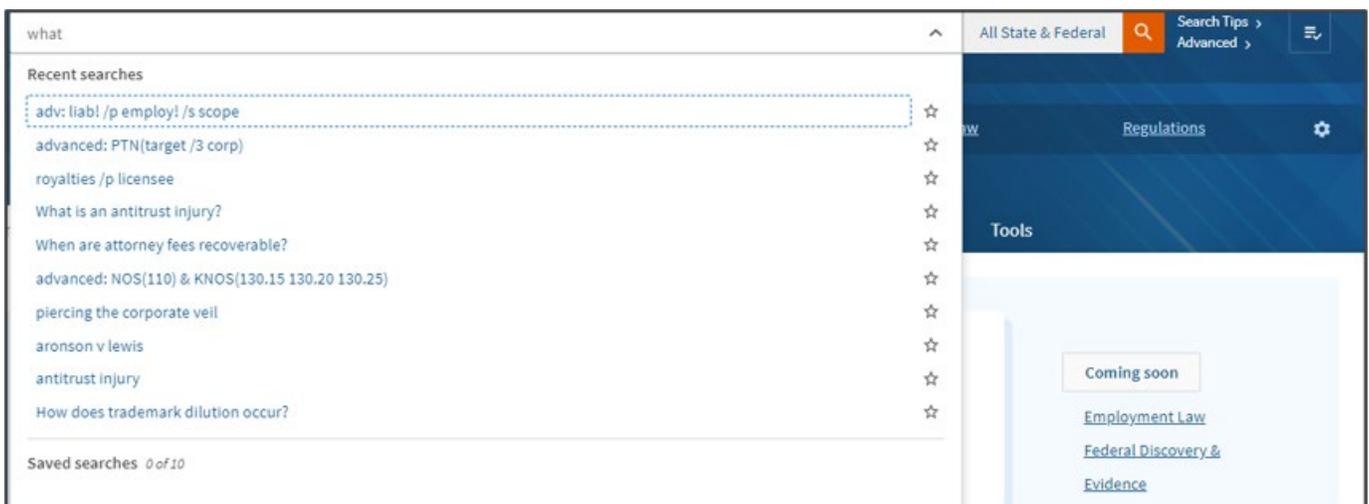
2) Search with WestSearch® Plus

The search bar is located at the top of every page. To search with WestSearch Plus, enter your plain language query and this AI-enhanced search technology will deliver links to relevant documents, content pages, and search queries – and potentially to issues that you haven’t yet considered. It also provides responsive text to thousands of legal questions, helping you get to your answer quickly and confidently.



3) Return to prior search and favorite searches

From the search bar, you can see your 5 most recent searches, as well as up to 10 searches you’ve saved to your Favorites. Simply select the **star** next to one of your recent searches to add it to your Favorites.



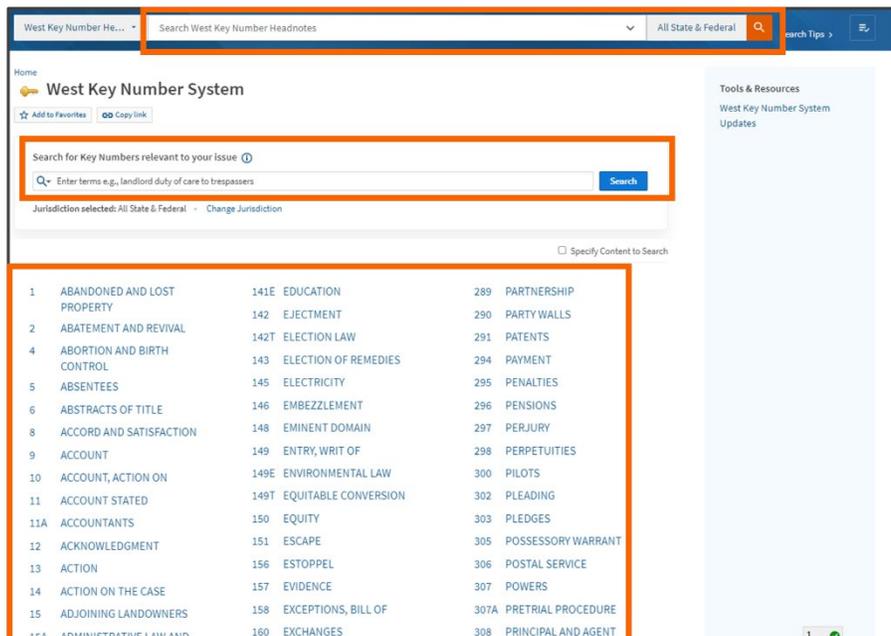
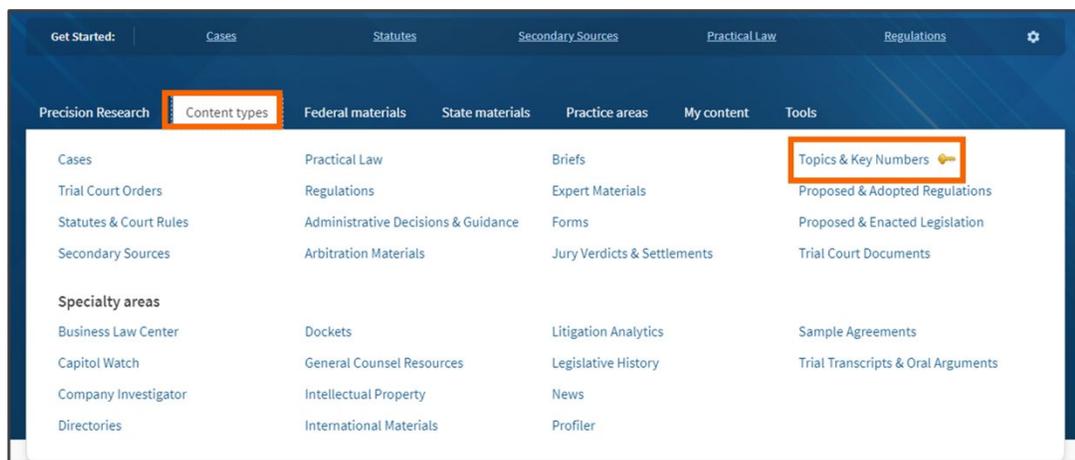
4) Use the West Key Number System®

Using the Key Number System will enable you to quickly find relevant cases that address your legal issue. You can access the Key Number System by selecting **Content types** on the homepage and then **Topics & Key Numbers**.

Once you are on the West Key Number System page, you can use the **search bar** at the top to run a search across West Key Number Headnotes. Select your **jurisdiction** to the right of the search bar.

You may also run the search of a term to find a Key Number relevant to your issue.

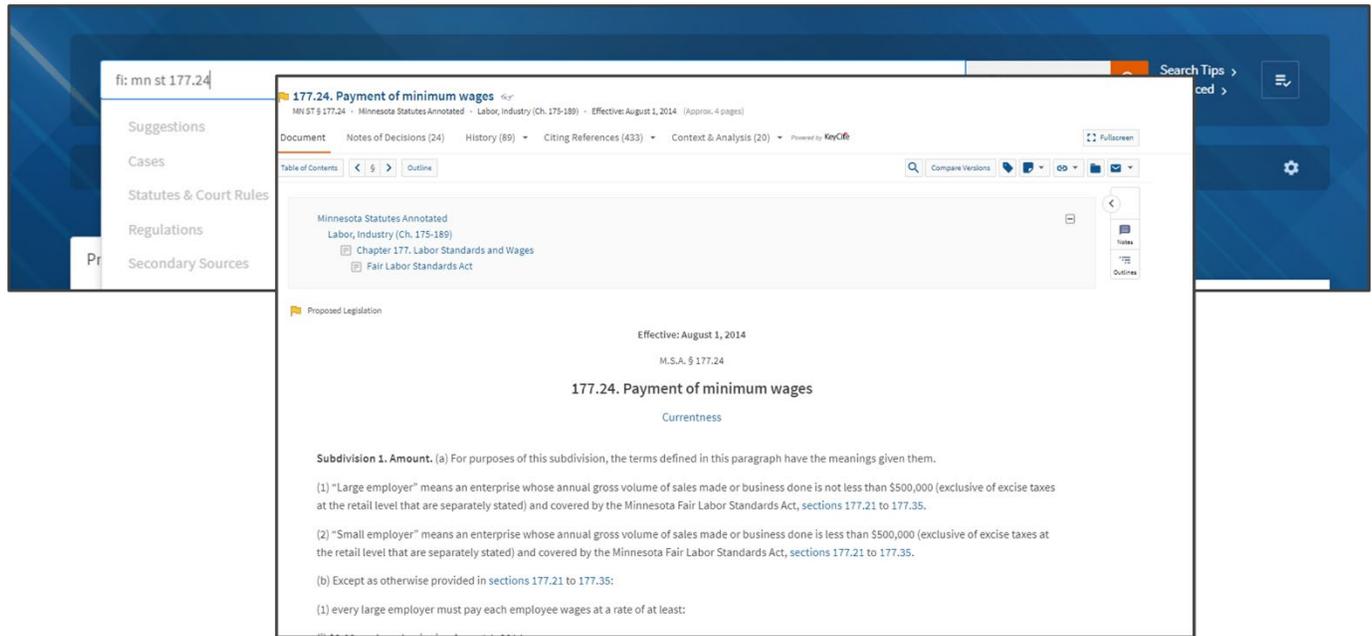
Or you can **browse** the full list of Topic and Key Numbers. By selecting a Key Number, you will see its details, and by selecting a topic heading, you will see results relevant to your selected jurisdiction.



5) Find a document by citation

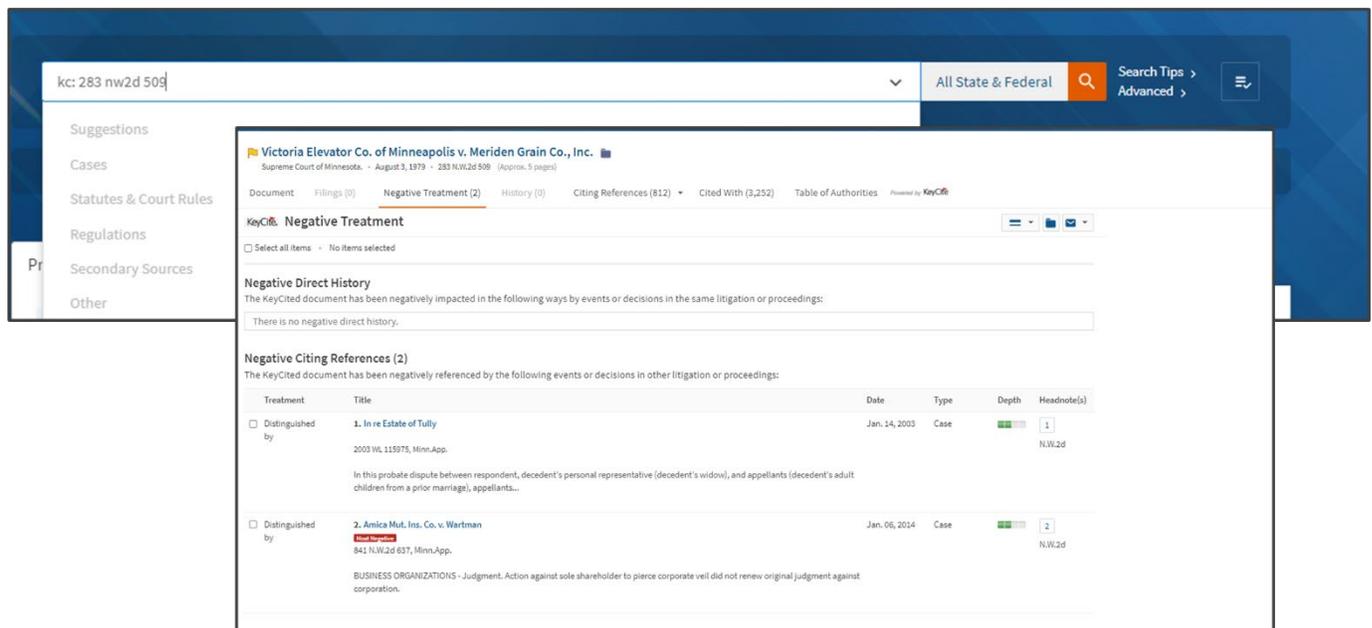
Type the Find command (**find** or **fi**), followed by a colon and citation, in the search box at the top of any page. The format is flexible and not sensitive to spaces.

To find multiple citations, type **find** or **fi** followed by up to 30 citations, separated by semicolons, in the search box.



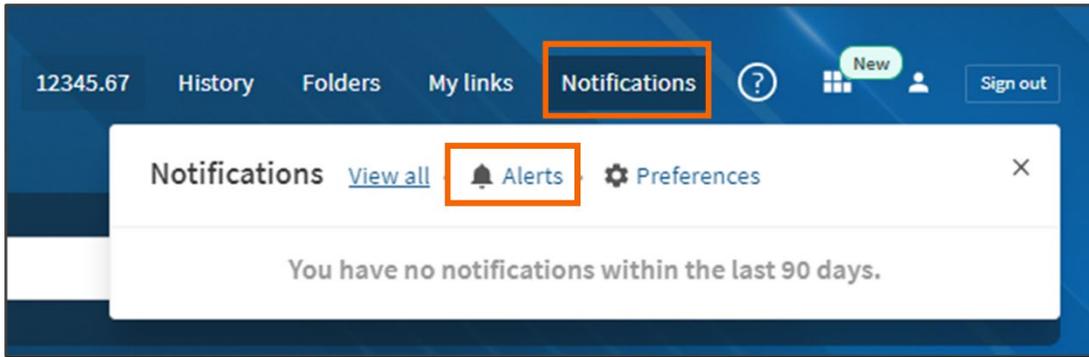
6) Check the status of a citation in KeyCite®

Type the KeyCite command (**keycite** or **kc**), followed by a colon and citation, in the search box.



7) Create alerts

Quickly access relevant and current information by creating alerts to help you track the latest regulatory and legislative developments, case updates, and information on legal developments and trends. Create and update a variety of alerts by selecting **Notifications**, then **Alerts**.

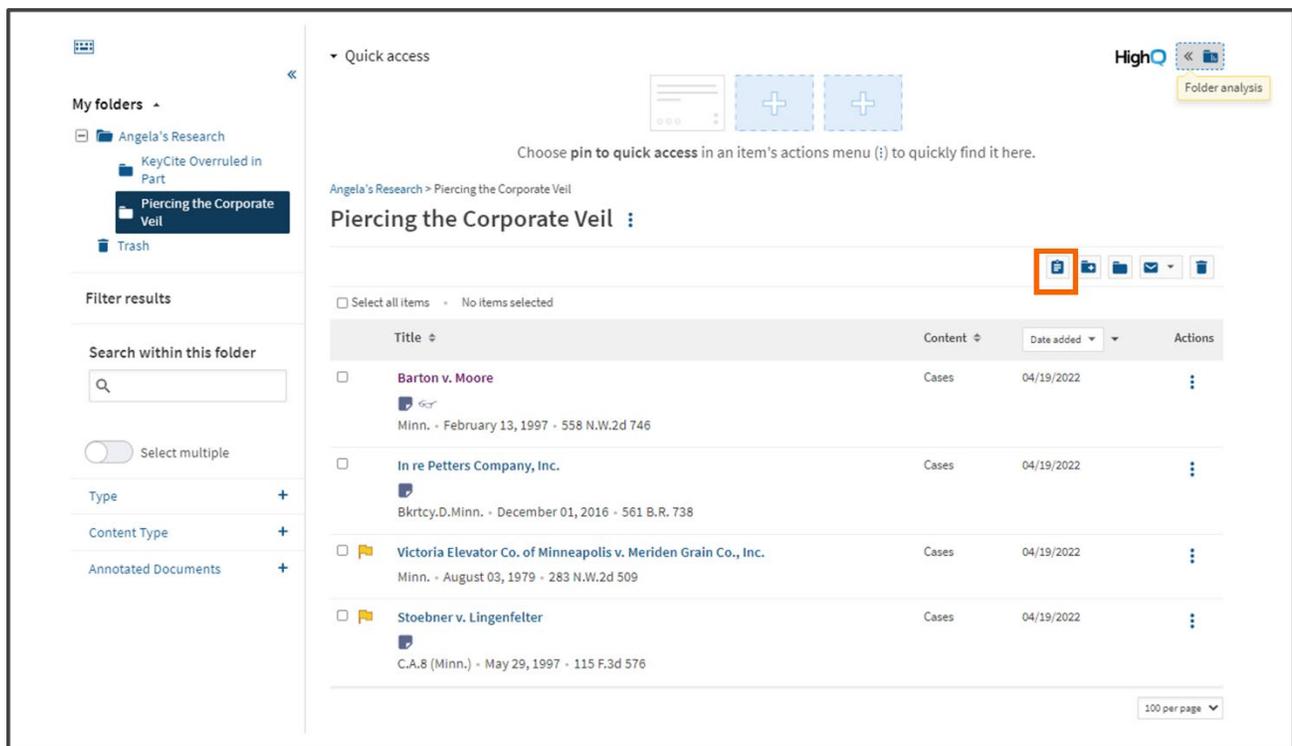


8) Use folders to organize, analyze, and share research

You can use folders to store and organize your research, create notes on documents, and share your research with colleagues. KeyCite flags automatically update in a document saved to a folder so you're always accessing the most current information.

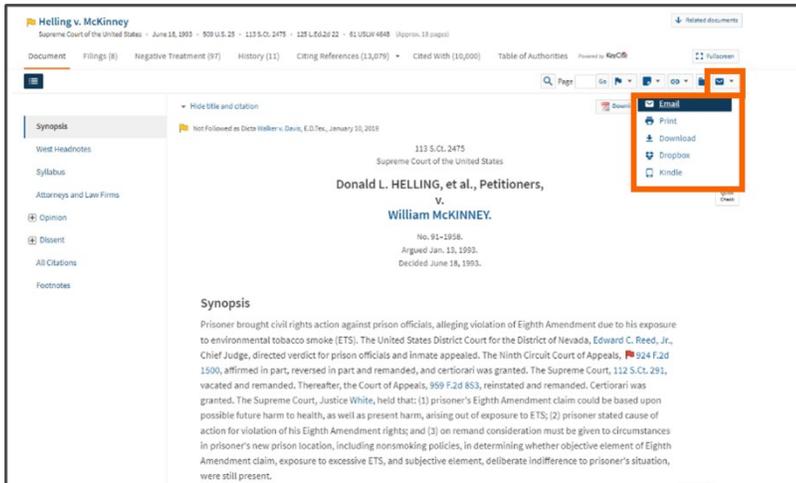
You can also create a **Research Report** to send a professional report summarizing the research in your folder, making it quick and easy to share your research and annotations with others.

Folder Analysis identifies the legal issues present in a folder and makes suggestions for additional relevant cases and statutes to help you expand your research.



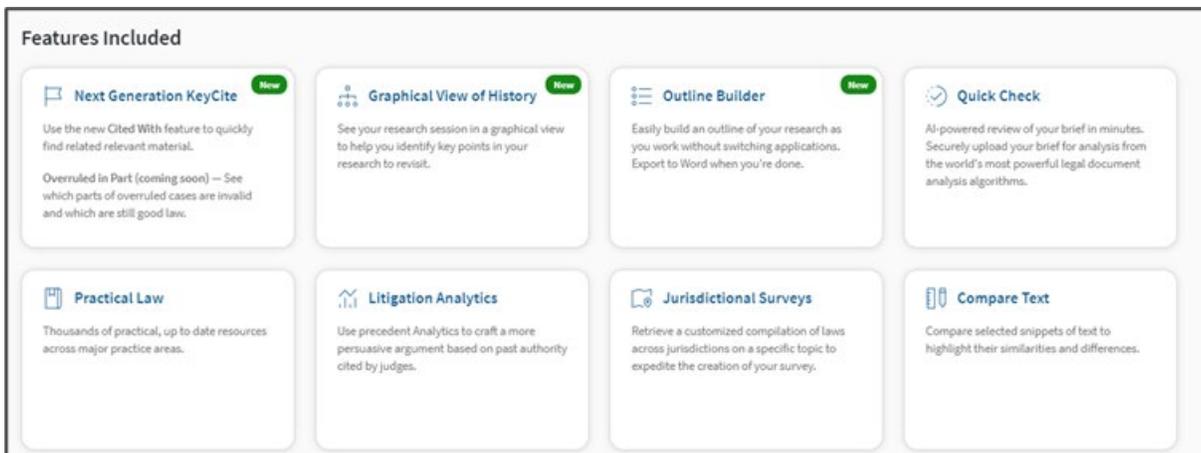
9) Print or deliver a document

To deliver a document, select the **arrow** next to the delivery icon in the upper right-hand corner of the toolbar and choose Email, Print, Download, Dropbox, or Kindle from the menu.



10) See what's new on Westlaw Precision

Stay up to date with new features added to Westlaw Precision by reviewing **Features** in the middle of the homepage.



LOOKING FOR MORE INFORMATION?

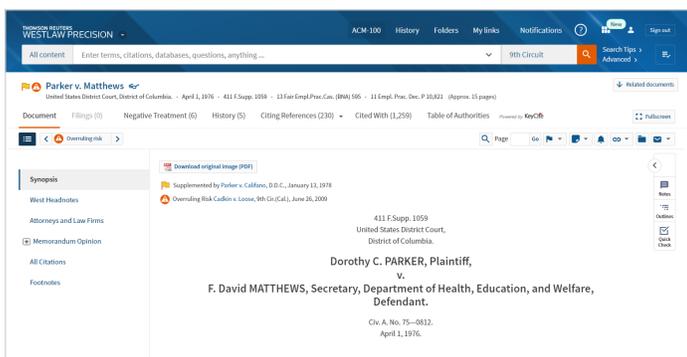
To sign into Westlaw Precision, visit the [Westlaw Precision sign on page](#).

For assistance using Westlaw Precision, call the Reference Attorneys at **+1 800 REF ATTY** (+1 800 733 2889).

For additional training materials, visit the [Westlaw Precision Training and Support Page](#).

KeyCite on Westlaw

Use the industry's most complete, accurate, and current citation service to quickly verify whether a case, statute, regulation, or administrative decision is still good law, determine if a patent or trademark is still valid*, and find citing references to support your legal argument.



KeyCite® flags at the top of the document let you see at a glance the status of a case, statute, regulation, or administrative decision

KeyCite tabs provide quick access to citing references, negative treatment, and other information related to your selected document

Most Negative Treatment Citation provides details about the most negative treatment that generated a KeyCite flag, right on the face of the document

KeyCite Alert monitors the status of your document and automatically sends you updates at the frequency you specify when KeyCite information changes

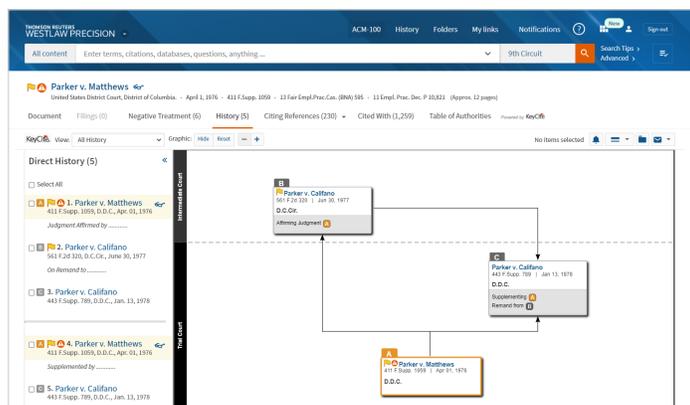
 A **red flag** warns that the document is no longer good law for at least one point of law it contains.

 A **yellow flag** warns that the document has some negative treatment.

 A **red and white striped flag** indicates a case has been overruled in part. KeyCite Overruled in Part is available exclusively on Westlaw Precision.

 **EXCLUSIVE:** A **blue-striped flag** warns that the case has been appealed to the U.S. Court of Appeals or the U.S. Supreme Court (excluding appeals originating from agencies).

 An **orange warning icon** warns when a case may be implicitly affected by its reliance on an overruled or otherwise invalid prior decision. KeyCite Overruling Risk is available exclusively on Westlaw Precision™ and Westlaw® Edge.



HISTORY TAB

The History tab shows the history of a case, statute, regulation, or administrative decision.

Graphical KeyCite offers a pictorial view of your case's history. It's the fastest way to see how a case has moved through the court system.

Similarly, **Graphical KeyCite for statutes** displays an interactive timeline that identifies when a statute changed and the documents that affected that change.

Easily view the history of a case, statute, regulation, or administrative decision from the History tab.

CITING REFERENCES TAB

The Citing References tab shows how other authorities have interpreted that document. With KeyCite, you can quickly see the depth of the discussion and the topics discussed in the citing case. KeyCite supplies all the information you need to determine how a court treated a case.

Treatment	Title	Date	Type	Depth	Headnote(s)
Examined by	1. COUNCIL OF THE SOUTHERN MOUNTAINS, INC., COMPLAINANT v. MARTIN COUNTY COAL CORPORATION, RESPONDENT ¶	Feb. 23, 1981	Administrative Decision	8	9
Examined by	2. Petitioners' Reply Brief	Feb. 21, 1989	Brief	1	2
Examined by	3. Petitioners' Reply	Oct Term 1988	Brief	1	2
Examined by	4. Brief for Appellants ¶	Apr. 28, 1978	Brief	1	2
Examined by	5. Brief for Appellee ¶	Jan. 03, 1977	Brief	1	5

Depth-of-Treatment bars show the extent to which the citing document discusses the cited case

Examined – Extended discussion of the cited case or administrative decision; usually more than a printed page of text

Discussed – Substantial discussion of the cited case or administrative decision; usually more than a paragraph but less than a printed page

Cited – Some discussion of the cited case or administrative decision; usually less than a paragraph

Mentioned – Brief reference to the cited case or administrative decision; usually in a string citation

Quotation marks indicate the citing document directly quotes the cited case or administrative decision

Headnotes indicate which point of law the document discusses

INLINE KEYCITE AND TABLE OF AUTHORITIES

Our exclusive inline KeyCite feature allows you to check all of the authority cited in a case or brief with one click. Then with Table of Authorities, you can quickly determine whether the underlying authority on which the case relies is still good law.

It is a fundamental rule that "[t]he conditions under which the corporate entity may be disregarded, or the corporation be regarded as the Alter ego of the stockholders, necessarily vary according to the circumstances in each case inasmuch as the doctrine is essentially an equitable one and for that reason is particularly within the province of the trial court. Only general rules may be laid down for guidance" (¶ **F394** Stark v. Coker, supra, 20 Cal.2d p. 846, 129 P.2d 390; Watson v. Commonwealth Ins. Co., 8 Cal.2d 61, 68, 63 P.2d 295; Minifie v. Rowley, 187 Cal. 481, 487, 202 P. 673). With respect to the second requirement, it is sufficient that it appear that recognition of the acts as those of a corporation only will produce inequitable results (¶ Stark v. Coker, supra, 20 Cal.2d p. 846, 129 P.2d 390; Watson v. Commonwealth, supra, 8 Cal.2d p. 68, 63 P.2d 295). The general rule is thus stated as follows: "Before a corporation's acts and obligations can be legally recognized as those of a particular person, and vice versa, it must be made to appear that the corporation is not only influenced and governed by that person, but that there is such a unity of interest and ownership that the individuality, or separateness, of such person and corporation has ceased, and that the facts are such that an adherence to the fiction of the separate existence of the corporation would, under the particular circumstances, sanction a fraud or promote injustice." (¶ Talbot v. Fresno-Pacific Corp., 181 Cal.App.2d 425, 431, 5 Cal.Rptr. 361, 366; Temple v. Bodega Bay Fisheries, Inc., 180 Cal.App.2d 279, 283, 4 Cal.Rptr. 300).

Show KeyCite flags populates cases or briefs with inline KeyCite in one click

The most negative treatment appears when you hover over a flag

Deliver inline KeyCite flags when you print, email, or download the document

Table of Authorities displays the authorities the case relies on and KeyCite flags, allowing you to evaluate the underlying quality of the case

* **ONLINE exclusive – KeyCite for trademarks:** Know immediately on the face of the document whether a court has held that a trademark was infringed, valid, diluted, violated by unfair competition, or canceled.

For more information, visit tr.com/westlaw

WESTLAW PRECISION

Understanding Precision Research

Precision Research offers new ways to search, filter and browse case law research. This new way of researching allows you to more easily find a core set of highly relevant cases. You can find cases that involve the same:

- Legal issue and outcome
- Fact pattern
- Material facts
- Party type
- Cause of action
- Motion type and outcome
- Area of law

Precision Research provides the following benefits:

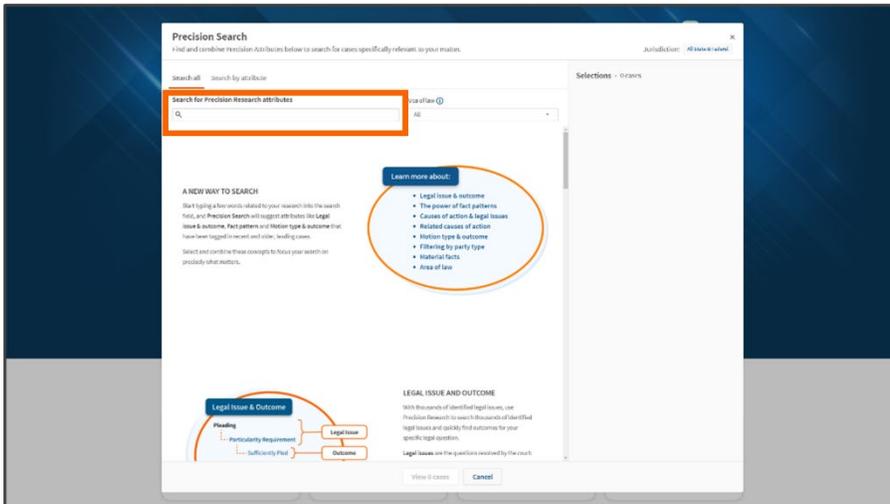
- Spend less time reading through cases that aren't relevant to your matter
- Complete legal research faster
- Be confident in your results
- Gain a better understanding of the law
- Be more responsive to your clients
- Avoid surprises from opposing counsel or the court

SEARCHING WITH PRECISION RESEARCH

Begin by selecting **Start Precision Search**.

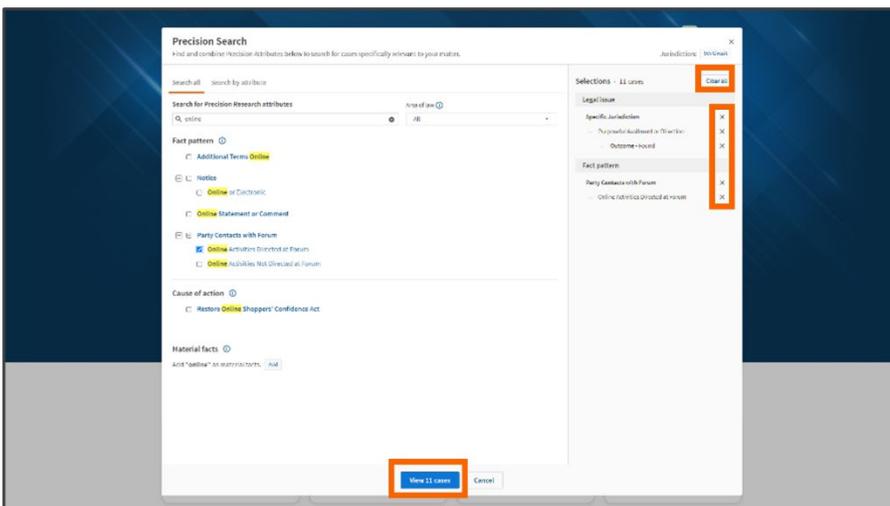
The screenshot displays the Westlaw Precision Research interface. At the top, there is a search bar and navigation tabs for 'Case Types', 'Federal materials', 'State materials', 'Practice areas', 'My content', and 'Tools'. The main content area is titled 'Precision Research' and includes a 'Start Precision Search' button highlighted with a red box. Below this, there are sections for 'Key Features' such as 'Next Generation KeyCite', 'Graphical View of History', 'Outline Builder', and 'Quick-Check'.

Start typing a few words related to your research in the **Search** field and Precision Search will suggest attributes like legal issue and outcome, fact pattern, and motion type and outcome that have been tagged in recent and older, leading cases.



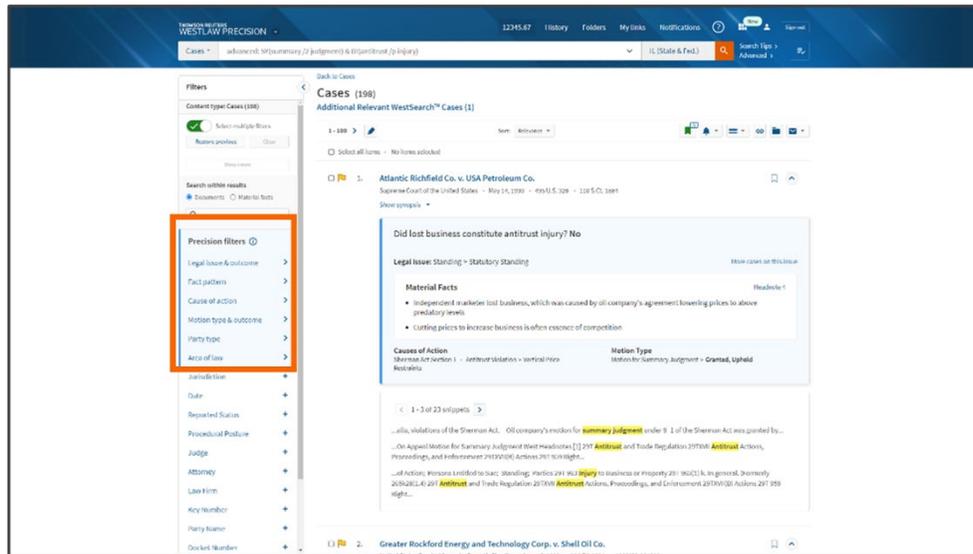
As you make your selections, they will appear in the column on the right and the number of cases available to view will display in the **View Cases** button.

If you want to remove a selection, select the **x** next to it or select the **Clear all** button.



USING PRECISION RESEARCH FILTERS

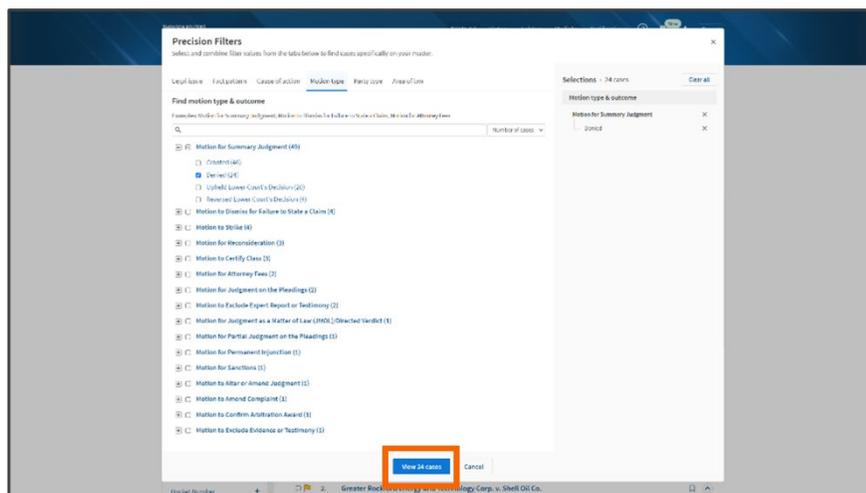
If you've already run a search, you can narrow your cases by using the Precision Research filters on the left side of the Results page. For best results, run a search that will return a wide range of cases.



Selecting one of the filters brings up a lightbox to run a search or make your selection. As you make selections, the number of available cases will appear below.

You can also use the tabs across the top of the lightbox to add additional Precision Filters to your results.

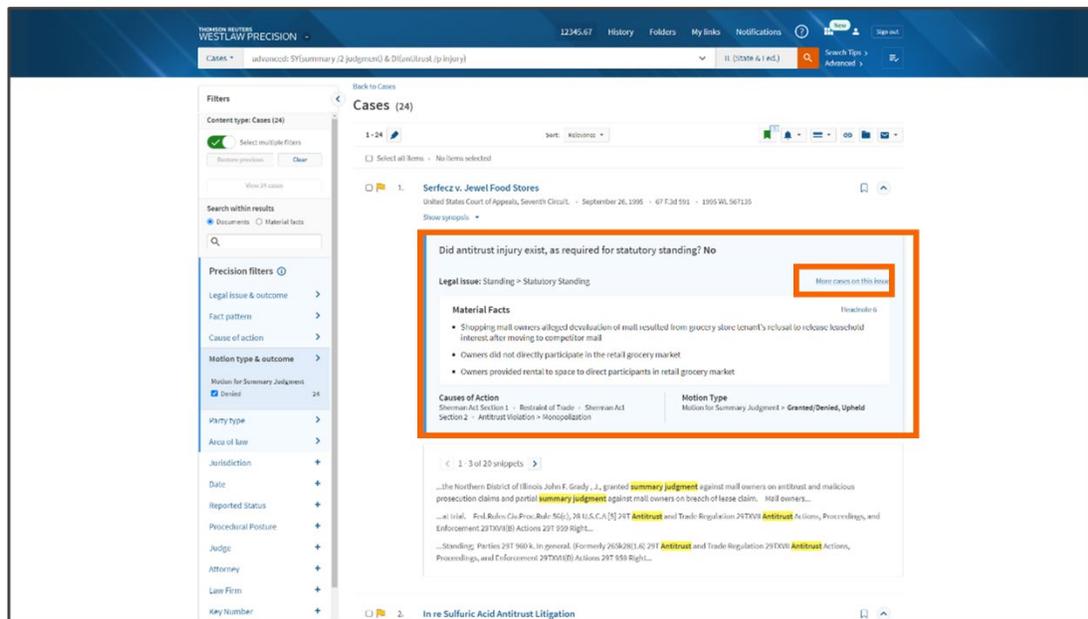
If you are unsure which filter to use to find a specific legal similarity, begin in any of the Precision Filter options and the pop-up will alert you if your terms match a different filter type.



Browsing Precision Filter Results

Each case that has been editorially enhanced with the Precision Filter attributes will include a Browse Box with a brief **summary** of the legal issues, material facts, causes of action, and motion types for your search.

Each editorially enhanced Browse Box allows you to select **More cases on this issue** in the top, right corner of the box. This will take you to a list of cases that involve the legal issue in the headnote.



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